

Code YEG
Company name Yeah1 Group Corporation
Date 12/06/2018
Subject Resolution on the 2018 EGM

Content:

Yeah1 Group Corporation announces the resolution of Extraordinary General Meeting 2018 (EGM) dated December 04, 2018 as follows:

1. Approving the stock issuance to raise charter capital from the owner's equity:
 - Stock name: Yeah1 Group Corporation
 - Stock code: YEG
 - Par value: VND10,000/share
 - Stock type: common share
 - Number of shares issued: 31,279,968 shares
 - Number of outstanding shares: 31,279,968 shares
 - Number of shares expected to be issued: 62,559,936 shares
 - Total value (based on par value): VND625,599,360,000
 - Issue ratio: 200%
 - Number of shares expected after issuance: 93,839,904 shares
 - Charter capital after issuance: VND938,399,040,000
 - Exercise ratio: 1:2 (shareholder who owns 01 share will receive 02 new shares.)
 - The new shares are freely transferable.
 - The rights should be transferred only once.
 - Time of implementation: 2019
2. Approving the private placement to strategic investors:
 - Stock name: Yeah1 Group Corporation
 - Stock code: YEG
 - Par value: VND10,000/share
 - Stock type: common share
 - Expected offering volume: 3,910,000 shares
 - Total proceeds from the offering: VND1,173,000,000,000
 - Beginning date: August 17, 2018
 - Ending date: August 21, 2018.
3. Report on the use of capital from the offering;

- The Board of Directors reported to the General Meeting of Shareholders about the use of capital until 2018/11/15 as follows:

Unit: billion dongs

No.	Content	Estimated amount as planned	Actual value as of 15 November 2018	% plan
1	- To invest in digital array and other	703.80	42.84	6%
2	- To invest in communicate trading	234.60	-	0%
3	- To supplement working capital to other member companies	234.60	152.11	65%
4	Expenses for private placement	-	26.06	
	Total	1,173.00	221.01	19%

4. Approving the adjustment of the use of capital from the private placement:

- Until November 15, 2018, total proceeds from the offering is VND951.99 billion dongs. The company will use the money as follows:

No.	Content	Amount (billion dongs)	Note
1	- To invest in digital array and other	672.10	- To enhance the trading, merger with other companies and raise the ownership ratio at the member companies.
2	- To invest in communicate trading	201.15	To enhance the trading, merger with other companies.
3	- To supplement working capital to other member companies	78.74	Borrowing and charter capital increase to the member companies.
	Total	951.99	

5. Approving the change of Corporate Governance structure.

6. Approving the use of funds and timeline in accordance with proposal No.03/2018/YEG/TT-DHĐCĐBT of the BOD.

7. Approving the matters authorized to the Board of Directors in accordance with proposal No.04/2018/YEG/TT-ĐHĐCĐBT of the BOD.
8. Approving to amend and supplement its charter and Internal Corporate Governance Regulation.
9. Approving the stock issuance to partner:
 - Stock name: Yeah1 Group Corporation
 - Stock code: YEG
 - Par value: VND10,000/share
 - Stock type: common share
 - Expected issue volume: maximum 1% number of outstanding shares
 - Expected issue price: no less than VND300,000/share
 - Issue form: private placement
 - Time of implementation: within 02 years from the finish date of transaction between the company and partner.